

## **Retirement Horizons, Inc. ("RHI")**

<[www.retirementaccountlogin.com/retirement-horizons](http://www.retirementaccountlogin.com/retirement-horizons)> has been employed to provide third party recordkeeping services for the MCCSC savings plans. RHI is a full service retirement benefits consulting firm, offering plan sponsors one-stop assistance with all aspects of retirement planning for their employees. RHI prides itself in maximum flexibility, with a fully customizable retirement consulting service covering all aspects of retirement plan design, implementation, regulatory compliance, actuarial services and ongoing plan administration. RHI serves the full spectrum of retirement programs, including 403(b) plans. Financial services offered through strategic business alliance partners provide a truly wide open investment architecture. Through these alliances, RHI can offer virtually any mutual fund available in the U.S. financial markets.

Representatives from RHI will be at the school corporation on August 18<sup>th</sup>, 19<sup>th</sup> and 20<sup>th</sup> to conduct meetings with staff members. During these meetings enrollment materials and plan information guides will be distributed and the web site enrollment process will be demonstrated. Times and locations of the meetings will be announced soon. Please be sure to attend one of the meetings to be certain you know how to complete the enrollment process.

As part of the transition from the bundled services format to the open architecture format, every plan participant will be required to select the investment funds that his or her 401(a) Plan and 403(b) Plan accounts will be invested in under the new format. Every plan participant will also be required to designate beneficiary(ies) for the plan accounts.

Beginning Monday, August 18<sup>th</sup>, you may enroll in the plans. Go to [www.retirementaccountlogin.com/retirement-horizons](http://www.retirementaccountlogin.com/retirement-horizons) to complete the enrollment process and make your investment selections. You will be provided a brochure with instructions for login, enrollment and investment selection during the enrollment meetings on August 18<sup>th</sup> to August 20<sup>th</sup>.